



ASX Announcement

23 December 2020

Results of General Meeting

Creso Pharma Limited (ASX:CPH) ('Creso Pharma' or 'the Company') today held a General Meeting of Members by virtual meeting facility, conducted from the offices of Azalea Consulting Pty Ltd, Suite 5 CPC, 145 Stirling Highway, Nedlands WA 6009.

All resolutions were determined by a poll.

The outcome of each resolution put to shareholders at the General Meeting is set out in the Annexure which accompanies this release.

Ends

Authority and Contact Details

This announcement has been authorised for release by Eryln Dale, Joint Company Secretary.

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About Creso Pharma

Creso Pharma Limited (ASX:CPH) brings the best of cannabis to better the lives of people and animals. It brings pharmaceutical expertise and methodological rigor to the cannabis world and strives for the highest quality in its products. It develops cannabis and hemp derived therapeutic, nutraceutical, and life style products with wide patient and consumer reach for human and animal health. Creso Pharma uses GMP development and manufacturing standards for its products as a reference of quality excellence with initial product registrations in Switzerland. It has worldwide rights for a number of unique and proprietary innovative delivery technologies which enhance the bioavailability and absorption of cannabinoids. To learn more please visit: www.cresopharma.com

Disclosure of Proxy Votes

Creso Pharma Limited

General Meeting

Wednesday, 23 December 2020



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Ratification of Prior Issue of October Placement Shares	P	45,718,831	40,331,831 88.22%	3,661,678 8.01%	228,176	1,725,322 3.77%	42,231,914 92.02%	3,661,678 7.98%	310,676
2 Ratification of Prior Issue of October Placement Shares	P	45,719,831	40,331,831 88.22%	3,662,678 8.01%	227,176	1,725,322 3.77%	42,231,914 92.02%	3,662,678 7.98%	309,676
3 Approval to Issue Options to the October Placement Participants	P	45,712,365	39,923,189 87.34%	4,150,816 9.08%	234,642	1,638,360 3.58%	41,736,310 90.95%	4,150,816 9.05%	317,142
4 Issue of Shares and Options to Adam Blumenthal under the October Placement	P	71,577,501	65,865,694 92.02%	4,079,221 5.70%	9,185,576	1,632,586 2.28%	67,673,041 94.31%	4,079,221 5.69%	9,268,076
5 Issue of Shares and Options to Everblu Capital in consideration for services provided in connection with the October Placement	P	71,459,101	65,709,408 91.95%	4,117,107 5.76%	9,303,976	1,632,586 2.28%	67,516,755 94.25%	4,117,107 5.75%	9,386,476
6 Issue of Shares and Options to Everblu Capital in consideration for services provided in connection with the Lind Convertible Securities Agreement	P	71,455,101	65,659,717 91.89%	4,162,798 5.83%	9,307,976	1,632,586 2.28%	67,467,064 94.19%	4,162,798 5.81%	9,390,476



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
7 Issue of Shares to Everblu Capital in consideration for services provided in connection with June Placement	P	71,455,101	65,659,717 91.89%	4,162,798 5.83%	9,307,976	1,632,586 2.28%	67,467,064 94.19%	4,162,798 5.81%	9,390,476
8 Issue of Shares to Everblu Capital – Corporate Adviser Appointment	P	71,521,864	65,507,051 91.59%	4,385,978 6.13%	9,241,213	1,628,835 2.28%	67,310,647 93.88%	4,385,978 6.12%	9,323,713
9 Issue of Shares and Options to Mr Adam Blumenthal in lieu of repayment of loan facility	P	71,578,301	65,811,581 91.94%	4,127,478 5.77%	9,184,776	1,639,242 2.29%	67,625,584 94.25%	4,127,478 5.75%	9,267,276
10 Issue of Shares and Options and approval of the terms of settlement of the Convertible Notes held by Suburban Holdings	P	71,592,701	65,832,241 91.95%	4,114,374 5.75%	9,170,376	1,646,086 2.30%	67,653,088 94.27%	4,114,374 5.73%	9,252,876
11 Approval to Issue Future Placement Shares	P	78,506,670	72,269,061 92.05%	4,502,023 5.73%	298,020	1,735,586 2.21%	74,179,408 94.28%	4,502,023 5.72%	380,520
12 Issue of Shares to Everblu Capital in Consideration for services provided in connection with the future Placement	P	71,530,264	65,191,538 91.14%	4,606,891 6.44%	9,232,813	1,731,835 2.42%	67,098,134 93.58%	4,606,891 6.42%	9,315,313
13 Approval to Issue Shares and Options to Azalea Consulting	P	93,913,687	87,900,423 93.60%	4,281,429 4.56%	182,723	1,731,835 1.84%	89,807,019 95.45%	4,281,429 4.55%	265,223
14 Approval to Issue Options to Mr Bruce Linton	P	93,823,517	87,871,801 93.66%	4,216,130 4.49%	272,893	1,735,586 1.85%	89,782,148 95.51%	4,216,130 4.49%	355,393

