



ASX Announcement

28 January 2020

Results of General Meeting

Creso Pharma Limited (ASX:CPH) (**'Creso Pharma'** or **'the Company'**) today held a General Meeting of Members at Level 39, Aurora Place, 88 Phillip Street, Sydney NSW 2000.

All resolutions were determined by a poll.

The outcome of each resolution put to shareholders at the General Meeting is set out at Annexure A.

Ends

Authority and Contact Details

This announcement has been authorised for release by Dr Miri Halperin Wernli, CEO and Managing Director of Creso Pharma Limited.

Investor Enquiries

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About Creso Pharma

Creso Pharma brings the best of cannabis to better the lives of people and animals. It brings pharmaceutical expertise and methodological rigor to the cannabis world and strives for the highest quality in its products. It develops cannabis and hemp derived therapeutic, nutraceutical, and life style products with wide patient and consumer reach for human and animal health. Creso Pharma uses GMP (Good Manufacturing Practice) development and manufacturing standards for its products as a reference of quality excellence with initial product registrations in Switzerland. It has worldwide rights for a number of unique and proprietary innovative delivery technologies which enhance the bioavailability and absorption of cannabinoids. To learn more please visit: www.cresopharma.com

Disclosure of Proxy Votes

Creso Pharma Limited

General Meeting

Tuesday, 28 January 2020



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
01 Ratification of Prior Issue of Placement Shares	P	30,181,043	27,979,746 92.71%	975,633 3.23%	86,450	1,225,664 4.06%	29,205,411 96.77%	975,633 3.23%	86,450
02 Ratification of Prior Issue of Consultancy Shares	P	30,180,213	27,893,363 92.42%	1,061,186 3.52%	87,280	1,225,664 4.06%	29,119,028 96.48%	1,061,186 3.52%	87,280
03 Ratification of Prior Issue of Initial Settlement Shares	P	30,160,713	27,868,363 92.40%	1,066,686 3.54%	106,780	1,225,664 4.06%	29,094,028 96.46%	1,066,686 3.54%	106,780
04 Approval to Issue Subsequent Settlement Shares	P	30,172,043	27,840,798 92.27%	1,103,081 3.66%	95,450	1,228,164 4.07%	29,068,963 96.34%	1,103,081 3.66%	95,450
05 Approval to Convert Debt Notes held by Unrelated Tranche 1 Investors into Convertible Equity Securities	P	30,150,013	27,960,766 92.74%	975,083 3.23%	117,480	1,214,164 4.03%	29,174,931 96.77%	975,083 3.23%	117,480
06 Ratification of Prior Issue of Collateral Shares and Tranche 1 Fee Shares to Unrelated Tranche 1 Investors	P	30,136,343	27,830,013 92.35%	1,078,413 3.58%	131,150	1,227,917 4.07%	29,057,931 96.42%	1,078,413 3.58%	131,150
07 Approval to Issue Tranche 1 Options to Unrelated Tranche 1 Investors	P	30,136,343	27,775,027 92.16%	1,133,399 3.76%	131,150	1,227,917 4.07%	29,002,945 96.24%	1,133,399 3.76%	131,150



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
08 Approval to Convert Debt Notes held by a Related Tranche 1 Investor (Suburban Holdings) into Convertible Equity Securities	P	23,910,043	21,648,533 90.54%	1,038,593 4.34%	107,450	1,222,917 5.11%	22,871,450 95.66%	1,038,593 4.34%	107,450
09 Approval of Issue of Collateral Shares, Tranche 1 Fee Shares and Tranche 1 Options to a Related Tranche 1 Investor - Suburban Holdings	P	23,877,543	21,593,252 90.43%	1,070,127 4.48%	139,950	1,214,164 5.08%	22,807,416 95.52%	1,070,127 4.48%	139,950
10 Approval to Issue Additional Tranche 1 Securities to Unrelated Tranche 1 Investors	P	30,140,043	27,824,332 92.32%	1,099,047 3.65%	127,450	1,216,664 4.04%	29,040,997 96.35%	1,099,047 3.65%	127,450
11 Approval to Issue Tranche 2 Securities to an Unrelated Investor - L1 Capital	P	30,137,543	27,824,332 92.32%	1,099,047 3.65%	129,950	1,214,164 4.03%	29,038,497 96.35%	1,099,047 3.65%	129,950
12 Approval to Issue Shares and Options to Everblu Capital	P	23,872,460	21,539,246 90.23%	1,117,050 4.68%	145,033	1,216,164 5.09%	22,755,410 95.32%	1,117,050 4.68%	145,033
13 Replacement of Constitution	P	30,157,271	27,909,250 92.55%	1,015,357 3.37%	110,222	1,232,664 4.09%	29,141,915 96.63%	1,015,357 3.37%	110,222

