

Announcement Summary

Entity name

MELODIOL GLOBAL HEALTH LIMITED

Applicable security for the reorganisation

ME1	ORDINARY FULLY PAID
ME1OE	OPTION EXPIRING 13-NOV-2028
ME1O	OPTION EXPIRING 02-NOV-2024
ME1OD	OPTION EXPIRING 31-JAN-2027
ME1AAN	OPTION EXPIRING 06-SEP-2024 EX \$0.25
ME1AAL	OPTION EXPIRING 01-AUG-2024 EX \$0.18
ME1AAK	OPTION EXPIRING 01-AUG-2024 EX \$0.15
ME1AAM	OPTION EXPIRING 06-SEP-2024 EX \$0.18
ME1AAG	OPTION EXPIRING 23-DEC-2023 EX \$0.20
ME1AAH	OPTION EXPIRING 23-DEC-2025 EX \$0.039
ME1AAI	OPTION EXPIRING 14-JUL-2024 EX \$0.38
ME1AAP	OPTION EXPIRING 25-OCT-2024 EX \$0.1375
ME1AAU	OPTION EXPIRING 17-JAN-2024 EX \$0.09
ME1AAT	OPTION EXPIRING 12-JUN-2024 EX \$0.14
ME1AAV	OPTION EXPIRING 28-JUN-2024 EX \$0.40
ME1AAW	OPTION EXPIRING 28-JUN-2024 EX \$1.34
ME1AAX	OPTION EXPIRING 28-JUN-2024 EX \$2.00
ME1AAY	OPTION EXPIRING 28-JUN-2024 EX \$2.65
ME1AAZ	OPTION EXPIRING 28-JUN-2025 EX \$0.02



ME1ABA	OPTION EXPIRING 08-JUN-2024 EX \$0.38
ME1ABB	OPTION EXPIRING 24-AUG-2024 EX \$0.03
ME1ABC	OPTION EXPIRING 10-OCT-2024 EX \$0.04
ME1ABD	OPTION EXPIRING 17-JAN-2024 EX \$0.20
ME1ABE	OPTION EXPIRING 30-NOV-2024 EX \$0.04
ME1ABF	OPTION EXPIRING 16-NOV-2027 EX \$0.022

Announcement Type

New Announcement

Date of this announcement

22/12/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/1/2024

Record Date

29/1/2024

Issue Date

5/2/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MELODIOL GLOBAL HEALTH LIMITED

1.2 Registered Number Type

ABN

Registration Number

89609406911

1.3 ASX issuer code

ME1

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/12/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ME1	ORDINARY FULLY PAID
ME1OE	OPTION EXPIRING 13-NOV-2028
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/1/2024	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

29/1/2024

3.2 Date of +security holder meeting

23/1/2024

3.2a Effective date of consolidation or split

23/1/2024

3.3 Last day for trading in the pre consolidation or split +securities

24/1/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/1/2024

3.5 Record date

29/1/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

30/1/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

5/2/2024

3.8 Trading starts on a normal T+2 basis

6/2/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/2/2024

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

ME1

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

4,728,824,027

Number on issue post consolidation or split

236,441,201

Estimate/Actual Estimated**ASX +Security Code**

ME1OE

ASX +Security Description

OPTION EXPIRING 13-NOV-2028

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

184,867,992

Number on issue post consolidation or split

9,243,400

Estimate/Actual Estimated



ASX +Security Code ME1O	ASX +Security Description OPTION EXPIRING 02-NOV-2024		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 779,831,941	Number on issue post consolidation or split 38,991,597	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1OD	ASX +Security Description OPTION EXPIRING 31-JAN-2027		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 1,330,481,743	Number on issue post consolidation or split 66,524,087	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAN	ASX +Security Description OPTION EXPIRING 06-SEP-2024 EX \$0.25		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 10,000,000	Number on issue post consolidation or split 500,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAL	ASX +Security Description OPTION EXPIRING 01-AUG-2024 EX \$0.18		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 12,000,000	Number on issue post consolidation or split 600,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAK	ASX +Security Description OPTION EXPIRING 01-AUG-2024 EX \$0.15		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 12,000,000	Number on issue post consolidation or split 600,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAM	ASX +Security Description OPTION EXPIRING 06-SEP-2024 EX \$0.18		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 10,000,000	Number on issue post consolidation or split 500,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAG	ASX +Security Description OPTION EXPIRING 23-DEC-2023 EX \$0.20		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 833,333	Number on issue post consolidation or split 41,667	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAH	ASX +Security Description OPTION EXPIRING 23-DEC-2025 EX \$0.039		
Quoted/unquoted <input checked="" type="checkbox"/>	Number on issue pre	Number on issue post	Estimate/Actual <input checked="" type="checkbox"/>



<input type="checkbox"/> Unquoted	consolidation or split 30,000,000	consolidation or split 1,500,000	<input type="checkbox"/> Estimated
ASX +Security Code ME1AAI	ASX +Security Description OPTION EXPIRING 14-JUL-2024 EX \$0.38		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 12,000,000	Number on issue post consolidation or split 600,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAP	ASX +Security Description OPTION EXPIRING 25-OCT-2024 EX \$0.1375		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 50,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAU	ASX +Security Description OPTION EXPIRING 17-JAN-2024 EX \$0.09		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 10,000,000	Number on issue post consolidation or split 500,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAT	ASX +Security Description OPTION EXPIRING 12-JUN-2024 EX \$0.14		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 115,942,064	Number on issue post consolidation or split 5,797,103	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAV	ASX +Security Description OPTION EXPIRING 28-JUN-2024 EX \$0.40		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 626,250	Number on issue post consolidation or split 31,313	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAW	ASX +Security Description OPTION EXPIRING 28-JUN-2024 EX \$1.34		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 626,250	Number on issue post consolidation or split 31,313	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAX	ASX +Security Description OPTION EXPIRING 28-JUN-2024 EX \$2.00		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 626,250	Number on issue post consolidation or split 31,313	Estimate/Actual <input checked="" type="checkbox"/> Estimated



ASX +Security Code ME1AAY	ASX +Security Description OPTION EXPIRING 28-JUN-2024 EX \$2.65		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 626,250	Number on issue post consolidation or split 31,313	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1AAZ	ASX +Security Description OPTION EXPIRING 28-JUN-2025 EX \$0.02		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,648,263	Number on issue post consolidation or split 82,413	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1ABA	ASX +Security Description OPTION EXPIRING 08-JUN-2024 EX \$0.38		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 27,999,934	Number on issue post consolidation or split 1,399,997	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1ABB	ASX +Security Description OPTION EXPIRING 24-AUG-2024 EX \$0.03		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 259,078,614	Number on issue post consolidation or split 12,953,931	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1ABC	ASX +Security Description OPTION EXPIRING 10-OCT-2024 EX \$0.04		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 2,000,000	Number on issue post consolidation or split 100,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1ABD	ASX +Security Description OPTION EXPIRING 17-JAN-2024 EX \$0.20		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 10,000,000	Number on issue post consolidation or split 500,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1ABE	ASX +Security Description OPTION EXPIRING 30-NOV-2024 EX \$0.04		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 150,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code ME1ABF	ASX +Security Description OPTION EXPIRING 16-NOV-2027 EX \$0.022		
Quoted/unquoted <input checked="" type="checkbox"/>	Number on issue pre	Number on issue post	Estimate/Actual <input checked="" type="checkbox"/>



<input type="checkbox"/> Unquoted	consolidation or split	consolidation or split	<input type="checkbox"/> Estimated
	10,654,042	532,702	

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
ME10E	OPTION EXPIRING 13-NOV-2028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.00600000	0.12000000
ASX +Security Code	ASX +Security Description	
ME10	OPTION EXPIRING 02-NOV-2024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.25000000	5.00000000
ASX +Security Code	ASX +Security Description	
ME10D	OPTION EXPIRING 31-JAN-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.08000000	1.60000000
ASX +Security Code	ASX +Security Description	
ME1AAN	OPTION EXPIRING 06-SEP-2024 EX \$0.25	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.25000000	5.00000000
ASX +Security Code	ASX +Security Description	
ME1AAL	OPTION EXPIRING 01-AUG-2024 EX \$0.18	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.18000000	3.60000000
ASX +Security Code	ASX +Security Description	
ME1AAK	OPTION EXPIRING 01-AUG-2024 EX \$0.15	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.15000000	3.00000000
ASX +Security Code	ASX +Security Description	
ME1AAM	OPTION EXPIRING 06-SEP-2024 EX \$0.18	
Quoted/unquoted		
<input checked="" type="checkbox"/> Unquoted		



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.18000000	3.60000000
ASX +Security Code ME1AAG	ASX +Security Description OPTION EXPIRING 23-DEC-2023 EX \$0.20	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.20000000	4.00000000
ASX +Security Code ME1AAH	ASX +Security Description OPTION EXPIRING 23-DEC-2025 EX \$0.039	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.03900000	0.78000000
ASX +Security Code ME1AAI	ASX +Security Description OPTION EXPIRING 14-JUL-2024 EX \$0.38	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.38000000	7.60000000
ASX +Security Code ME1AAP	ASX +Security Description OPTION EXPIRING 25-OCT-2024 EX \$0.1375	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.13750000	2.75000000
ASX +Security Code ME1AAU	ASX +Security Description OPTION EXPIRING 17-JAN-2024 EX \$0.09	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.09000000	1.80000000
ASX +Security Code ME1AAT	ASX +Security Description OPTION EXPIRING 12-JUN-2024 EX \$0.14	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.14000000	2.80000000
ASX +Security Code ME1AAV	ASX +Security Description OPTION EXPIRING 28-JUN-2024 EX \$0.40	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.40000000	8.00000000



ASX +Security Code ME1AAW	ASX +Security Description OPTION EXPIRING 28-JUN-2024 EX \$1.34	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 1.34000000	Exercise price post consolidation or split 26.80000000
ASX +Security Code ME1AAX	ASX +Security Description OPTION EXPIRING 28-JUN-2024 EX \$2.00	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 2.00000000	Exercise price post consolidation or split 40.00000000
ASX +Security Code ME1AAY	ASX +Security Description OPTION EXPIRING 28-JUN-2024 EX \$2.65	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 2.65000000	Exercise price post consolidation or split 53.00000000
ASX +Security Code ME1AAZ	ASX +Security Description OPTION EXPIRING 28-JUN-2025 EX \$0.02	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.40000000
ASX +Security Code ME1ABA	ASX +Security Description OPTION EXPIRING 08-JUN-2024 EX \$0.38	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.38000000	Exercise price post consolidation or split 7.60000000
ASX +Security Code ME1ABB	ASX +Security Description OPTION EXPIRING 24-AUG-2024 EX \$0.03	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 0.60000000
ASX +Security Code ME1ABC	ASX +Security Description OPTION EXPIRING 10-OCT-2024 EX \$0.04	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.80000000
ASX +Security Code ME1ABD	ASX +Security Description OPTION EXPIRING 17-JAN-2024 EX \$0.20	
Quoted/unquoted <input checked="" type="checkbox"/>		



<input type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.20000000	Exercise price post consolidation or split 4.00000000
ASX +Security Code ME1ABE	ASX +Security Description OPTION EXPIRING 30-NOV-2024 EX \$0.04	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.80000000
ASX +Security Code ME1ABF	ASX +Security Description OPTION EXPIRING 16-NOV-2027 EX \$0.022	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02200000	Exercise price post consolidation or split 0.44000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary