



Announcement Summary

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**Entity name**

MELODIOL GLOBAL HEALTH LIMITED

**Date of this announcement**

Friday November 10, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b>                                     | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | ME1OPT58 - Unlisted Options (\$0.04, expiring 30 November 2024) | 3,000,000   | 10/11/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

89609406911

**1.3 ASX issuer code**

ME1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options issued to Director Peter Hatfull, as notified in the Appendix 3B dated 12 September 2023.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

ME1OPT58 - Unlisted Options (\$0.04, expiring 30 November 2024)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20230912/pdf/05tsjs92wmztc.pdf> - Schedule 1

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04000000

**Expiry date**

30/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares (ASX:ME1)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Resolution 26 of the Notice of Meeting released 12 September 2023 for more information.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Notified in an Appendix 3B dated 12 September 2023. Issued capital below does not reflect all issues of securities that have occurred today. Total number of Performance Rights on issue is 106,500,000.

#### Issue details

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**Number of +securities**

3,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part of the remuneration package of Non-Executive Director, Peter Hatfull.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Issued as part of the remuneration package of Non-Executive Director, Peter Hatfull.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|--|---|
| ME1OE : OPTION EXPIRING 13-NOV-2028 DEFERRED | 209,322,145                                 |
| ME1 : ORDINARY FULLY PAID                    | 3,834,103,609                               |
| ME1O : OPTION EXPIRING 02-NOV-2024           | 444,941,563                                 |
| ME1OD : OPTION EXPIRING 31-JAN-2027          | 1,033,943,546                               |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--|---|
| ME1AAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25   | 10,000,000                                  |
| ME1AAO : PERFORMANCE RIGHTS                      | 91,500,000                                  |
| ME1AAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18   | 12,000,000                                  |
| ME1AAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15   | 12,000,000                                  |
| ME1AAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18   | 10,000,000                                  |
| ME1AAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20   | 833,333                                     |
| ME1AAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039  | 30,000,000                                  |
| ME1AAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38   | 12,000,000                                  |
| ME1AAP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375 | 1,000,000                                   |
| ME1ABB : OPTION EXPIRING 24-AUG-2024 EX \$0.03   | 259,078,614                                 |



|  |             |
|--|-------------|
| ME1AAR : PERFORMANCE SHARES  | 6,000,000   |
| ME1ABA : OPTION EXPIRING 08-JUN-2024 EX \$0.38   | 27,999,934  |
| ME1ABC : OPTION EXPIRING 10-OCT-2024 EX \$0.04   | 2,000,000   |
| ME1ABD : OPTION EXPIRING 17-JAN-2024 EX \$0.20   | 10,000,000  |
| ME1AAU : OPTION EXPIRING 17-JAN-2024 EX \$0.09   | 10,000,000  |
| ME1AAS : CONVERTIBLE NOTES   | 519,981     |
| ME1AAT : OPTION EXPIRING 12-JUN-2024 EX \$0.14   | 115,942,064 |
| ME1AAV : OPTION EXPIRING 28-JUN-2024 EX \$0.40   | 626,250     |
| ME1AAW : OPTION EXPIRING 28-JUN-2024 EX \$1.34   | 626,250     |
| ME1AAX : OPTION EXPIRING 28-JUN-2024 EX \$2.00   | 626,250     |
| ME1AAZ : OPTION EXPIRING 28-JUN-2024 EX \$2.65   | 626,250     |
| ME1AAZ : OPTION EXPIRING 28-JUN-2025 EX \$0.02   | 1,648,263   |
| New class - code to be confirmed : ME1OPT58 - Unlisted Options (\$0.04, expiring 30 November 2024) | 3,000,000   |





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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