



ASX Announcement

2 February 2017

## **REQUEST FOR VOLUNTARY SUSPENSION**

Attn: Manager of ASX Announcements  
Australian Securities Exchange  
Level 40 Central Park  
152-158 St George's Terrace  
Perth WA 6000

To whom it may concern,

Further to the Company's current trading halt, Creso Pharma Limited (ASX:CPH, "the Company") wishes to request voluntary suspension of all the quoted securities of the Company to apply from the commencement of trading on Thursday, 2 February 2017.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- The Company is seeking suspension pending an announcement by the Company in relation to a binding letter of intent;
- It is requested that the suspension be put in place until the Company is in a position to make an announcement which is expected to be no later than Friday, 3 February 2017; and
- The Company is not aware of any reason why a voluntary suspension should not be granted.

For and on behalf of the Board

Sarah Smith  
(Company Secretary)