



Market Announcement

1 November 2019

Creso Pharma Limited (ASX: CPH) – Trading Halt

Description

The securities of Creso Pharma Limited ('CPH') will be placed in trading halt at the request of CPH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 5 November 2019 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



1 November 2019

Anjuli Sinniah
ASX Compliance Pty Limited
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA Australia 6000

By email: Anjuli.Sinniah@asx.com.au

Dear Anjuli

Creso Pharma Limited (ASX: CPH) requests a trading halt be placed on the Company's securities pending an announcement regarding the proposed acquisition of the Company by PharmaCielo Limited by way of schemes of arrangement pursuant to the Scheme Implementation Agreement announced to ASX on 7 June 2019.

The Company requests the securities remain in pre-open until the earlier of an announcement regarding the above or the commencement of trade on Tuesday, 5 November 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Erlyn Dale
Joint Company Secretary