



## Announcement Summary

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**Entity name**

CRESO PHARMA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 15, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CPH                | ORDINARY FULLY PAID  | 451                                | 15/06/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CRESO PHARMA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

89609406911

### 1.3 ASX issuer code

CPH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/6/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CPHO : OPTION EXPIRING 02-NOV-2024

**TO (Existing Class)**

**ASX +security code and description**

CPH : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

451

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

15/6/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

15/6/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

451

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please note that due to delays in ASX forms processing, the issued capital below does not reflect the lapsing of the 666,666 CPHAV Options, 666,666 CPHAW Options, 333,333 CPHAX Options (per the Appendix 3H lodged on the same date as this form) and the issue of an additional 100,000 shares (per the other Appendix 2A lodged on the same date as this form). This means that the total current number of CPH Ordinary Shares is 1,296,392,953.





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CPHOA : OPTION EXPIRING 22-JAN-2023       | 63,958,997                                  |
| CPH : ORDINARY FULLY PAID                 | 1,296,292,953                               |
| CPHO : OPTION EXPIRING 02-NOV-2024        | 400,941,788                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| CPHAAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25 | 10,000,000                                  |
| CPHA AO : PERFORMANCE RIGHTS                   | 15,000,000                                  |
| CPHAY : OPTION EXPIRING 02-JUN-2023 EX 17C     | 27,764,706                                  |
| CPHAAA : OPTION EXPIRING 02-JUN-2023 EX 20C    | 8,000,000                                   |
| CPHAZ : OPTION EXPIRING 02-JUN-2023 EX 25C     | 4,000,000                                   |
| CPHAQ : OPTION EXPIRING 15-SEP-2022 EX 80C     | 300,000                                     |
| CPHAAB : OPTION EXPIRING 25-JUN-2023 EX 13.86C | 5,752,688                                   |
| CPHAAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18 | 12,000,000                                  |
| CPHAS : OPTION EXPIRING 12-FEB-2023 EX 40C     | 6,847,725                                   |
| CPHAT : OPTION EXPIRING 12-FEB-2023 EX 35C     | 2,128,387                                   |
| CPHAAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15 | 12,000,000                                  |



|   |            |
|---|------------|
| CPHAAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18          | 10,000,000 |
| CPHAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 200,000    |
| CPHAM : PERFORMANCE RIGHTS                              | 2,499,000  |
| CPHAAC : OPTION EXPIRING 11-JAN-2023 EX \$0.235         | 8,000,000  |
| CPHAAD : OPTION EXPIRING 11-JAN-2023 EX \$0.27          | 8,000,000  |
| CPHAAE : OPTION EXPIRING 11-JAN-2023 EX \$0.30          | 8,000,000  |
| CPHAAF : OPTION EXPIRING 11-JAN-2023 EX \$0.40          | 2,800,000  |
| CPHAAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20          | 833,333    |
| CPHAAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039         | 30,000,000 |
| CPHAU : OPTION EXPIRING 01-MAR-2023 EX 25C              | 250,000    |
| CPHAV : OPTION EXPIRING 10-MAR-2024 EX 8C               | 666,666    |
| CPHAW : OPTION EXPIRING 10-MAR-2024 EX 16C              | 666,666    |
| CPHAX : OPTION EXPIRING 10-MAR-2024 EX 20C              | 333,333    |
| CPHAAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38          | 12,000,000 |
| CPHAAP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375        | 1,000,000  |