



MARKET RELEASE

18 October 2016

Creso Pharma Limited

PRE-QUOTATION DISCLOSURE

Creso Pharma Limited (the “Company”) was admitted to the Official List of ASX Limited on Tuesday, 18 October 2016.

Official Quotation of the Company’s securities will commence at 11:30 am AEDT on Thursday, 20 October 2016.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form & Checklist.
2. Distribution schedule.
3. Top 20 shareholders.
4. Updated pro-forma balance sheet of the Company as at 30 June 2016.
5. Hemp Industries accounts.
6. A statement confirming the following.
 - a. the Close of the Public Offer and satisfaction of all condition precedent under the acquisition including the following.
 - b. The issue of the consideration shares.
 - c. The issue of 2,500,000 Broker Options and 2,886,250 BioLingus Options.
 - d. The status of the Innutrigel Agreement.
7. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
8. The full terms of the following:
 - a. all options, Performance Shares and Performance Rights;



- b. the Performance Rights plan
- 9. The Company's Securities Trading Policy.

Security Code: CPH

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)