



Market Announcement

25 January 2023

Creso Pharma Limited (ASX: CPH) – Trading Halt

Description

The securities of Creso Pharma Limited ('CPH') will be placed in trading halt at the request of CPH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 January 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance



25 January 2023

ASX Compliance Pty Limited
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA Australia 6000

Dear Sirs

Creso Pharma Limited (ASX: CPH) requests a trading halt be placed on the Company's securities pursuant to ASX Listing Rule 17.1, pending an announcement regarding a debt restructuring transaction and a non-binding LOI for an acquisition.

The Company requests the securities remain in pre-open until the earlier of an announcement regarding the above or the commencement of trade on Monday, 30 January 2023.

The Company is not aware of any reason why the trading halt should not be granted.

This request was authorised by the CEO and Managing Director of Creso Pharma Limited.

Yours sincerely,

A handwritten signature in black ink that reads 'Erlyn Dawson'. The signature is written in a cursive, flowing style.

Erlyn Dawson
Joint Company Secretary