



Announcement Summary

Entity name

CRESO PHARMA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 02, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| CPHO | OPTION EXPIRING 02-NOV-2024 DEFERRED | 400,942,239 | 02/11/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRESO PHARMA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89609406911

1.3 ASX issuer code

CPH

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 26-Oct-2021 09:44 | New - Proposed issue of securities - CPH | <input type="text" value="A +bonus issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CPHO : OPTION EXPIRING 02-NOV-2024 DEFERRED

Issue date

2/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000 | 6,922 | 1.03 % |
| 1,001 - 5,000 | 11,779 | 7.28 % |
| 5,001 - 10,000 | 3,889 | 7.16 % |
| 10,001 - 100,000 | 4,932 | 34.28 % |
| 100,001 and over | 352 | 50.25 % |



Issue details

Number of +securities to be quoted

400,942,239

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Please note that 1,000,000 CPHAAP options expiring on 25 October 2024 and issued on 25 October 2021 have an exercise price of \$0.1375 and not \$0.38 (as set out in the issued capital below). The Company will undertake to rectify this processing oversight with ASX.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CPHOA : OPTION EXPIRING 22-JAN-2023 | 66,648,930 |
| CPH : ORDINARY FULLY PAID | 1,206,529,437 |
| CPHO : OPTION EXPIRING 02-NOV-2024 DEFERRED | 400,942,239 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| CPHAAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25 | 10,000,000 |
| CPHA AO : PERFORMANCE RIGHTS | 15,000,000 |
| CPHAY : OPTION EXPIRING 02-JUN-2023 EX 17C | 27,764,706 |
| CPHAAA : OPTION EXPIRING 02-JUN-2023 EX 20C | 8,000,000 |
| CPHAZ : OPTION EXPIRING 02-JUN-2023 EX 25C | 4,000,000 |
| CPHAQ : OPTION EXPIRING 15-SEP-2022 EX 80C | 300,000 |
| CPHAAB : OPTION EXPIRING 25-JUN-2023 EX 13.86C | 5,752,688 |
| CPHAAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18 | 12,000,000 |
| CPHAS : OPTION EXPIRING 12-FEB-2023 EX 40C | 6,847,725 |
| CPHAT : OPTION EXPIRING 12-FEB-2023 EX 35C | 2,128,387 |
| CPHAAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15 | 12,000,000 |



| | |
|---|------------|
| CPHAAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18 | 10,000,000 |
| CPHAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 200,000 |
| CPHAM : PERFORMANCE RIGHTS | 1,798,000 |
| CPHAAC : OPTION EXPIRING 11-JAN-2023 EX \$0.235 | 8,000,000 |
| CPHAAD : OPTION EXPIRING 11-JAN-2023 EX \$0.27 | 8,000,000 |
| CPHAAE : OPTION EXPIRING 11-JAN-2023 EX \$0.30 | 8,000,000 |
| CPHAAF : OPTION EXPIRING 11-JAN-2023 EX \$0.40 | 2,800,000 |
| CPHAAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20 | 833,333 |
| CPHAAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039 | 30,000,000 |
| CPHAU : OPTION EXPIRING 01-MAR-2023 EX 25C | 250,000 |
| CPHAV : OPTION EXPIRING 10-MAR-2024 EX 8C | 1,000,000 |
| CPHAW : OPTION EXPIRING 10-MAR-2024 EX 16C | 1,000,000 |
| CPHAX : OPTION EXPIRING 10-MAR-2024 EX 20C | 500,000 |
| CPHAAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38 | 12,000,000 |
| CPHAAJ : PERFORMANCE SHARES | 17,551,077 |
| CPHAAP : OPTION EXPIRING 25-OCT-2024 EX \$0.38 | 1,000,000 |