



Announcement Summary

Entity name

CRESO PHARMA LIMITED

Date of this announcement

Friday June 09, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CPHOPT53 Unlisted Options (\$0.38, expiring 8 June 2024)	27,999,934	08/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRESO PHARMA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

89609406911

1.3 ASX issuer code

CPH

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued as previously announced in Appendix 3Bs, that are not intended to be quoted.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

CPHOPT53 Unlisted Options (\$0.38, expiring 8 June 2024)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654587-6A1145229?access_token=83ff96335c2d45a094df02a206a39ff4 - Schedule 2.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.38000000

Expiry date

8/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One Fully Paid Ordinary Share (ASX:CPH)

Any other information the entity wishes to provide about the +securities the subject of this notification

The issues the subject of this Appendix 3G were approved at the General Meeting held on 15 May 2023. Refer to Resolutions 4 and 5 of the Notice of Meeting released on ASX on 14 April 2023, for further information.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

The proposed issues of securities were notified in separate Appendix 3Bs, each dated 26 March 2021.

Issue details

Number of +securities

4,315,790

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to lenders who agreed to be issued equity in lieu of cash payments in March 2021, as attaching Options to the 17,263,158 Shares issued on 26 March 2021, for repayment of debt.

Purpose of the issue

To fund the retirement of debt

Number of +securities

23,684,144

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to participants in the March 2021 placement, on the basis of 1 Option for every 4 Shares issued, for nil cash consideration.

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPH : ORDINARY FULLY PAID	2,567,349,099
CPHO : OPTION EXPIRING 02-NOV-2024	444,941,788
CPHOD : OPTION EXPIRING 31-JAN-2027	369,739,798

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPHAAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25	10,000,000
CPHA AO : PERFORMANCE RIGHTS	14,000,000
CPHAAB : OPTION EXPIRING 25-JUN-2023 EX 13.86C	5,752,688
CPHAAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18	12,000,000
CPHAAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15	12,000,000
CPHAAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18	10,000,000
CPHAM : PERFORMANCE RIGHTS	16,000
CPHAAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20	833,333
CPHAAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039	30,000,000
CPHAAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38	12,000,000
CPHAAP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375	1,000,000



CPHAAR : PERFORMANCE SHARES	6,000,000
CPHA AU : OPTION EXPIRING 17-JAN-2024 EX \$0.09	10,000,000
CPHAAS : CONVERTIBLE NOTES	1,824,993
CPHAAT : OPTION EXPIRING 12-JUN-2024 EX \$0.14	106,717,424
CPHA AV : OPTION EXPIRING 28-JUN-2024 EX \$0.40	626,250
CPHA AW : OPTION EXPIRING 28-JUN-2024 EX \$1.34	626,250
CPHA AX : OPTION EXPIRING 28-JUN-2024 EX \$2.00	626,250
CPHA AY : OPTION EXPIRING 28-JUN-2024 EX \$2.65	626,250
CPHA AZ : OPTION EXPIRING 28-JUN-2025 EX \$0.02	1,648,263
New class - code to be confirmed : CPHOPT53 Unlisted Options (\$0.38, expiring 8 June 2024)	27,999,934



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/5/2023