



Update Summary

Entity name

MELODIOL GLOBAL HEALTH LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

31/10/2023

Reason for update to a previous announcement

Release of Prospectus, update to proposed number of Bonus Options and finalisation of timetable.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

89609406911

1.3 ASX issuer code

ME1

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Release of Prospectus, update to proposed number of Bonus Options and finalisation of timetable.

1.4b Date of previous announcement to this update

23/10/2023

1.5 Date of this announcement

31/10/2023

1.6 The Proposed issue is:

A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

2A.1 Do any external approvals need to be obtained or other conditions satisfied before the +bonus issue can proceed on an unconditional basis?

No

Part 2B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +security code and description

ME1 : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

New class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

Yes

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

Yes

ASX +security code

New class-code to be confirmed

+Security description

ME1OE Options (\$0.01, expiring five years from the date of issue)

+Security type

Options

Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)

**The quantity of additional +securities to be issued** **For a given quantity of +securities held**

1 20

What will be done with fractional entitlements? **Maximum number of +securities proposed to be issued (subject to rounding)**

Fractions rounded down to the nearest whole number or fractions disregarded 209,322,145

Reason for the update of 'Maximum number of +securities proposed to be issued'

Issue and proposed issue of additional Shares since the original announcement and prior to the Record Date.

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Options details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0100	15/11/2028

Details of the type of +security that will be issued if the option is exercised

ME1 : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One fully paid ordinary share

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

To be provided in a Prospectus to be released on ASX in early November 2023. Expiry date above is an estimate only, and will be 5 years from the date of issue.

Details of company options where holders entitled to participate in the offer

ASX +security code and description

ME1O : OPTION EXPIRING 02-NOV-2024

Date Option must be exercised by

31/10/2023

ASX +security code and description

ME1OD : OPTION EXPIRING 31-JAN-2027



Date Option must be exercised by

31/10/2023

Part 2C - Timetable

2C.1 +Record date

6/11/2023

2C.3 Ex date

3/11/2023

2C.4 Record date

6/11/2023

2C.5 +Issue date

13/11/2023

2C.6 Date trading starts on a normal T+2 basis

14/11/2023

2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/11/2023

Part 2D - Further Information

2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?

No

2D.2 Countries in which the entity has +security holders who will not be eligible to participate in the proposed +bonus issue

All countries in which the Company has security holders other than Australia, New Zealand, Germany, United States of America (Colorado only) or Canada (British Columbia, Nova Scotia, Ontario and Alberta).

2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue

No

2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue

Refer to section 6.7 of the Prospectus released on the Company's ASX announcements platform today.

2D.5 Any other information the entity wishes to provide about the proposed +bonus issue

