



Announcement Summary

Entity name

MELODIOL GLOBAL HEALTH LIMITED

Date of this announcement

Thursday November 16, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ME1OPT57 Unquoted Options (\$0.022, 16 November 2027)	10,654,042	16/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

89609406911

1.3 ASX issuer code

ME1

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Options to unrelated creditors. Announced in Appendix 3B dated 6 November 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

ME1OPT57 Unquoted Options (\$0.022, 16 November 2027)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02710678-6A1167821?access_token=83ff96335c2d45a094df02a206a39ff4 - Schedule 1

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02200000	16/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX:ME1).

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolutions 18-23 of the Notice of Meeting dated 12 September 2023 for further information.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Previously announced in Appendix 3B dated 6 November 2023. Note the issued capital below does not reflect all issues of securities. Refer to the latest Appendix for a note on correct issued capital.

Issue details

Number of +securities

10,654,042

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued free attaching to Shares issued to unrelated creditors in lieu of outstanding debts.

Purpose of the issue

To pay for services rendered

Additional Details

Refer to Resolutions 18-23 of the Notice of Meeting dated 12 September 2023.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ME1OE : OPTION EXPIRING 13-NOV-2028	184,867,992
ME1 : ORDINARY FULLY PAID	3,849,103,609
ME1O : OPTION EXPIRING 02-NOV-2024	444,941,563
ME1OD : OPTION EXPIRING 31-JAN-2027	1,033,943,546

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ME1AAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25	10,000,000
ME1AAO : PERFORMANCE RIGHTS	106,500,000
ME1AAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18	12,000,000
ME1AAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15	12,000,000
ME1AAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18	10,000,000
ME1AAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20	833,333
ME1AAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039	30,000,000
ME1AAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38	12,000,000
ME1AAP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375	1,000,000
ME1ABB : OPTION EXPIRING 24-AUG-2024 EX \$0.03	259,078,614



ME1AAR : PERFORMANCE SHARES	6,000,000
ME1ABA : OPTION EXPIRING 08-JUN-2024 EX \$0.38	27,999,934
ME1ABE : OPTION EXPIRING 30-NOV-2024 EX \$0.04	3,000,000
ME1ABC : OPTION EXPIRING 10-OCT-2024 EX \$0.04	2,000,000
ME1ABD : OPTION EXPIRING 17-JAN-2024 EX \$0.20	10,000,000
ME1AAU : OPTION EXPIRING 17-JAN-2024 EX \$0.09	10,000,000
ME1AAS : CONVERTIBLE NOTES	519,981
ME1AAT : OPTION EXPIRING 12-JUN-2024 EX \$0.14	115,942,064
ME1AAV : OPTION EXPIRING 28-JUN-2024 EX \$0.40	626,250
ME1AAW : OPTION EXPIRING 28-JUN-2024 EX \$1.34	626,250
ME1AAX : OPTION EXPIRING 28-JUN-2024 EX \$2.00	626,250
ME1AAZ : OPTION EXPIRING 28-JUN-2024 EX \$2.65	626,250
ME1AAZ : OPTION EXPIRING 28-JUN-2025 EX \$0.02	1,648,263
New class - code to be confirmed : ME1OPT57 Unquoted Options (\$0.022, 16 November 2027)	10,654,042



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/10/2023