



Announcement Summary

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**Entity name**

MELODIOL GLOBAL HEALTH LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday March 26, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
ME1	ORDINARY FULLY PAID	188	25/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

609406911

**1.3 ASX issuer code**

ME1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/3/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

N/A

**TO (Existing Class)**

**ASX +security code and description**

ME1 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

188

**The first date the options were exercised or other +convertible securities were converted**

25/3/2024

**The last date the options were exercised or other +convertible securities were converted**

25/3/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

25/3/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

188

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ME1OE : OPTION EXPIRING 13-NOV-2028	9,234,908
ME1 : ORDINARY FULLY PAID	392,996,271
ME1O : OPTION EXPIRING 02-NOV-2024	38,981,457
ME1OD : OPTION EXPIRING 31-JAN-2027	66,523,452

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ME1AAN : OPTION EXPIRING 06-SEP-2024 EX \$5.00	500,000
ME1AAO : PERFORMANCE RIGHTS	4,200,000
ME1AAL : OPTION EXPIRING 01-AUG-2024 EX \$3.60	600,000
ME1AAK : OPTION EXPIRING 01-AUG-2024 EX \$3.00	600,000
ME1AAM : OPTION EXPIRING 06-SEP-2024 EX \$3.60	500,000
ME1AAH : OPTION EXPIRING 23-DEC-2025 EX \$0.78	1,500,000
ME1AAI : OPTION EXPIRING 14-JUL-2024 EX \$7.60	600,000
ME1AAP : OPTION EXPIRING 25-OCT-2024 EX \$2.75	50,000
ME1ABB : OPTION EXPIRING 24-AUG-2024 EX \$0.60	12,953,911
ME1AAR : PERFORMANCE SHARES	300,000
ME1ABF : OPTION EXPIRING 16-NOV-2027 EX \$0.44	532,700



ME1ABA : OPTION EXPIRING 08-JUN-2024 EX \$7.60	1,399,916
ME1ABE : OPTION EXPIRING 30-NOV-2024 EX \$0.80	150,000
ME1ABC : OPTION EXPIRING 10-OCT-2024 EX \$0.80	100,000
ME1AAS : CONVERTIBLE NOTES	25,998
ME1AAT : OPTION EXPIRING 12-JUN-2024 EX \$2.80	5,797,079
ME1AAV : OPTION EXPIRING 28-JUN-2024 EX \$8.00	31,312
ME1AAW : OPTION EXPIRING 28-JUN-2024 EX \$26.80	31,312
ME1AAX : OPTION EXPIRING 28-JUN-2024 EX \$40.00	31,312
ME1AAY : OPTION EXPIRING 28-JUN-2024 EX \$53.00	31,312
ME1AAZ : OPTION EXPIRING 28-JUN-2025 EX \$0.40	82,413