



Market Announcement

27 May 2020

Creso Pharma Limited (ASX: CPH) – Trading Halt (2+2)

Description

The securities of Creso Pharma Limited ('CPH') will be placed in trading halt at the request of CPH, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 2 June 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)



27 May 2020

Anjuli Sinniah
ASX Compliance Pty Limited
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA Australia 6000

By email: Anjuli.Sinniah@asx.com.au

Dear Anjuli

Creso Pharma Limited (ASX: CPH) requests back-to-back trading halts be placed on the Company's securities pursuant to Listing Rule 17.1 whilst the Company considers, plans and executes a capital raising.

The Company requests the securities remain in pre-open until the completion and announcement of the aforementioned capital raising or the commencement of trade on Tuesday, 2 June 2020.

The Company is not aware of any reason why the trading halt should not be granted.

This request has been authorised by the Board of Creso Pharma Limited.

Yours sincerely,



Erlyn Dale
Joint Company Secretary