



## Announcement Summary

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**Entity name**

MELODIOL GLOBAL HEALTH LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 21, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ME1	ORDINARY FULLY PAID	26,098,485	21/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

89609406911

### 1.3 ASX issuer code

ME1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/11/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
13-Nov-2023 10:27	New - Proposed issue of securities - ME1	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

82,644,628 Shares for conversion of debt to equity, 132,233,637 Shares under the Placement and 180,000,000 Shares to GBA Capital.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

ME1 : ORDINARY FULLY PAID

**Issue date**

21/11/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

26,098,485

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued in lieu of repayment of outstanding debts at a deemed issue price of \$0.002904, on the same terms as the Placement announced 13 November 2023.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.002904

**Any other information the entity wishes to provide about the +securities to be quoted**

The below issued capital does not reflect all recent issues of securities. Total Shares on issue is 4,218,041,899.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ME1OE : OPTION EXPIRING 13-NOV-2028	184,867,992
ME1 : ORDINARY FULLY PAID	4,185,328,402
ME1O : OPTION EXPIRING 02-NOV-2024	779,831,941
ME1OD : OPTION EXPIRING 31-JAN-2027	1,330,481,743

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ME1AAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25	10,000,000
ME1AAO : PERFORMANCE RIGHTS	106,500,000
ME1AAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18	12,000,000
ME1AAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15	12,000,000
ME1AAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18	10,000,000
ME1AAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20	833,333
ME1AAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039	30,000,000
ME1AAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38	12,000,000
ME1AAP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375	1,000,000
ME1ABB : OPTION EXPIRING 24-AUG-2024 EX \$0.03	259,078,614



ME1AAR : PERFORMANCE SHARES	6,000,000
ME1ABF : OPTION EXPIRING 16-NOV-2027 EX \$0.022	10,654,042
ME1ABA : OPTION EXPIRING 08-JUN-2024 EX \$0.38	27,999,934
ME1ABE : OPTION EXPIRING 30-NOV-2024 EX \$0.04	3,000,000
ME1ABC : OPTION EXPIRING 10-OCT-2024 EX \$0.04	2,000,000
ME1ABD : OPTION EXPIRING 17-JAN-2024 EX \$0.20	10,000,000
ME1AAU : OPTION EXPIRING 17-JAN-2024 EX \$0.09	10,000,000
ME1AAS : CONVERTIBLE NOTES	519,981
ME1AAT : OPTION EXPIRING 12-JUN-2024 EX \$0.14	115,942,064
ME1AAV : OPTION EXPIRING 28-JUN-2024 EX \$0.40	626,250
ME1AAW : OPTION EXPIRING 28-JUN-2024 EX \$1.34	626,250
ME1AAX : OPTION EXPIRING 28-JUN-2024 EX \$2.00	626,250
ME1AAZ : OPTION EXPIRING 28-JUN-2024 EX \$2.65	626,250
ME1AAZ : OPTION EXPIRING 28-JUN-2025 EX \$0.02	1,648,263