



## ASX Announcement

27 March 2017

Attn: Manager of ASX Announcements  
Australian Securities Exchange  
Level 40 Central Park  
152-158 St George's Terrace  
Perth WA 6000

### NOTICE UNDER ASIC CLASS ORDER [CO 09/425]

Crseo Pharma Limited (ASX: CPH) (**Company**) gives this notice in accordance with ASIC Class Order 09/425.

The Company will make offers to issue fully paid ordinary shares under a share purchase plan (announced to ASX on 27 March 2017) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and (8) of the Corporations Act.

For and on behalf of the Board

Sarah Smith  
(Company Secretary)