



Announcement Summary

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**Entity name**

MELODIOL GLOBAL HEALTH LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday April 22, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
ME1	ORDINARY FULLY PAID	135,294,117	22/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

89609406911

**1.3 ASX issuer code**

ME1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/4/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
22-Dec-2023 09:27	New - Proposed issue of securities - ME1	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

ME1 : ORDINARY FULLY PAID

**Issue date**

22/4/2024

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

135,294,117

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00442000

**Any other information the entity wishes to provide about the +securities to be quoted**

Subject to shareholder approval, there will be an issue of attaching options on a 1 for 1 basis. They will be the same class as the options in the App 3B dated 21 February 2024. Issued at 30% discount to 10 day VWAP per the resolution approved by the Company's EGM on 23 Jan 2024

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ME1OE : OPTION EXPIRING 13-NOV-2028	55,918,123
ME1 : ORDINARY FULLY PAID	673,487,241
ME1O : OPTION EXPIRING 02-NOV-2024	38,981,457
ME1OD : OPTION EXPIRING 31-JAN-2027	66,523,452

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ME1AAN : OPTION EXPIRING 06-SEP-2024 EX \$5.00	500,000
ME1AAO : PERFORMANCE RIGHTS	4,200,000
ME1AAL : OPTION EXPIRING 01-AUG-2024 EX \$3.60	600,000
ME1AAK : OPTION EXPIRING 01-AUG-2024 EX \$3.00	600,000
ME1AAM : OPTION EXPIRING 06-SEP-2024 EX \$3.60	500,000
ME1AAH : OPTION EXPIRING 23-DEC-2025 EX \$0.78	1,500,000
ME1AAI : OPTION EXPIRING 14-JUL-2024 EX \$7.60	600,000
ME1AAP : OPTION EXPIRING 25-OCT-2024 EX \$2.75	50,000
ME1ABB : OPTION EXPIRING 24-AUG-2024 EX \$0.60	12,953,911
ME1AAR : PERFORMANCE SHARES	300,000
ME1ABF : OPTION EXPIRING 16-NOV-2027 EX \$0.44	532,700



ME1ABA : OPTION EXPIRING 08-JUN-2024 EX \$7.60	1,399,916
ME1ABE : OPTION EXPIRING 30-NOV-2024 EX \$0.80	150,000
ME1ABC : OPTION EXPIRING 10-OCT-2024 EX \$0.80	100,000
ME1AAS : CONVERTIBLE NOTES	25,998
ME1AAT : OPTION EXPIRING 12-JUN-2024 EX \$2.80	5,797,079
ME1AAV : OPTION EXPIRING 28-JUN-2024 EX \$8.00	31,312
ME1AAW : OPTION EXPIRING 28-JUN-2024 EX \$26.80	31,312
ME1AAX : OPTION EXPIRING 28-JUN-2024 EX \$40.00	31,312
ME1AAY : OPTION EXPIRING 28-JUN-2024 EX \$53.00	31,312
ME1AAZ : OPTION EXPIRING 28-JUN-2025 EX \$0.40	82,413