



MARKET RELEASE

26 July 2017

Creso Pharma Limited

TRADING HALT

The securities of Creso Pharma Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 28 July 2017, or when the announcement is released to the market.

Security Code: CPH

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



ASX Announcement

26 July 2017

Trading Halt Request

Attn: Manager of ASX Announcements
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

To whom it may concern,

REQUEST FOR TRADING HALT

Creso Pharma Limited (ASX: CPH "Creso" or "the Company") requests that the securities of the Company be placed in a trading halt as follows:

1. The trading halt has been requested pending an announcement in relation to a material acquisition in Canada;
2. The trading halt should be until the release of the announcement by the Company, expected to be no later than market pre-open Thursday, 27 July 2017; and
3. The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board

Sarah Smith
(Company Secretary)