

MARKET RELEASE

18 October 2016

Creso Pharma Limited

ADMISSION TO OFFICIAL QUOTATION

Creso Pharma Limited (the "Company") was admitted to the Official List of ASX Limited today, 18 October 2016.

Official quotation of the following securities will commence at 11:30 am AEDT on Thursday, 20 October 2016.

30,027,500 ordinary shares fully paid

Security Code: CPH

Sebastian Bednarczyk

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)