

Notice date: 18/10/16

What's this about?

Effective date: 18/10/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Creso Pharma Limited – Admission and Commencement of Official Quotation

Description

Creso Pharma Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Tuesday, 18 October 2016.

Official quotation of the Company’s securities will commence at 11:30 am AEDT (8:30 am WST) on Thursday, 20 October 2016.

The Company raised \$5,000,000 pursuant to the offer under the prospectus dated 25 July 2016, a replacement prospectus dated 8 August 2016 and supplementary prospectus dated 16 September 2016 (“Prospectus”) by the issue of 25,000,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.20 per Share.

Quoted Securities: 30,027,500 fully paid ordinary shares

ASX Code: CPH

Time: 11.30 am AEDT

ASX Trade Abbreviation: CRESOPHARM

ISIN: AU000000CPH2

Home Branch: Perth

Industry Classification: TBA

Registered Office: c/o Grange Consulting Group
945 Wellington Street
West Perth WA 6005

Company Secretary: Sarah Smith

Share Registry: Automic Registry Services
Suite 310, 50 Holt Street
Surry Hills NSW 2010

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

- Dividend Policy: See page 19 of the Company's replacement prospectus dated 8 August 2016.
- Activities: Development, registration and commercialisation of pharmaceutical-grade cannabis and hemp-based nutraceutical products and treatments.
- ASX Restricted Securities:
- 8,000,001 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.
 - 2,500,000 options exercisable at \$0.20 each on or before 13 October 2019 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.
 - 250,000 options exercisable at \$0.40 each on or before 18 October 2018 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.
 - 20,400,000 performance rights to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.
 - 6,412,500 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from date of issue being 19 January 2016.
 - 5,700,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from date of issue being 22 February 2016.
 - 4,342,500 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from date of issue being 13 April 2016.
 - 1,395,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from date of issue being 21 June 2016.
 - 712,500 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from date of issue being 14 July 2016.
 - 135,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from date of issue being 18 July 2016.
 - 1,000,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from date of issue being 13 October 2016.
 - 400,000 options exercisable at \$0.40 each on or before 27 June 2020 to be classified as restricted securities for a period of 12 months from the date of issue being 27 June 2016.
 - 2,886,250 options exercisable at \$0.20 each on or before 18 October 2020 to be classified as restricted securities for a period of 12 months from the date of issue being 13 October 2017.
 - 1,000,000 performance shares to be classified as restricted securities for a period of 12 months from the date of issue being 13 October 2016.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 8 August 2016.

Need more information?

Issued by

Sebastian Bednarczyk

Contact Details

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Disclaimer