



Announcement Summary

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**Entity name**

CRESO PHARMA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

26/10/2021

**The Proposed issue is:**

A bonus issue

**Total number of +securities proposed to be issued for a bonus issue**

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	CPHOB Listed Options (\$0.25, 2 Nov 2024)	399,728,943

**Ex date**

29/10/2021

**+Record date**

1/11/2021

**+Issue date**

2/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

CRESO PHARMA LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

89609406911

**1.3 ASX issuer code**

CPH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/10/2021

**1.6 The Proposed issue is:**

A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

**2A.1 Do any external approvals need to be obtained or other conditions satisfied before the +bonus issue can proceed on an unconditional basis?**

No

Part 2B - Issue details

**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

**ASX +security code and description**

CPH : ORDINARY FULLY PAID

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

**If the entity has quoted company options, do the terms entitle option holders to participate on exercise?**

Yes

Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

No

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

Yes

**ASX +security code**

New class-code to be confirmed

**+Security description**

CPHOB Listed Options (\$0.25, 2 Nov 2024)

**+Security type**

Options

**Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)**



**The quantity of additional +securities to be issued**      **For a given quantity of +securities held**

1

3

**What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

**Maximum number of +securities proposed to be issued (subject to rounding)**

399,728,943

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

## Options details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.2500	2/11/2024

**Details of the type of +security that will be issued if the option is exercised**

CPH : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

One fully paid ordinary share (ASX:CPH).

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

Refer to the Prospectus released to ASX on 26 October 2021.

## Details of company options where holders entitled to participate in the offer

**ASX +security code and description**

CPHOA : OPTION EXPIRING 22-JAN-2023

**Date Option must be exercised by**

28/10/2021

## Part 2C - Timetable

**2C.1 +Record date**

1/11/2021



**2C.3 Ex date**

29/10/2021

**2C.4 Record date**

1/11/2021

**2C.5 +Issue date**

2/11/2021

**2C.6 Date trading starts on a normal T+2 basis**

3/11/2021

**2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

5/11/2021

Part 2D - Further Information

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**2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?**

No

**2D.2 Countries in which the entity has +security holders who will not be eligible to participate in the proposed +bonus issue**

Thailand, Singapore, Sweden, Qatar, Papua New Guinea, Japan, Malaysia, Italy, India, Hong Kong, the United States of America, the United Kingdom, France, Estonia, Spain, Germany, Colombia and Switzerland.

**2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue**

No

**2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue**

Please refer to section 6.7 of the Prospectus released to ASX on 26 October 2021 for the costs of the Bonus Option Offer.

**2D.5 Any other information the entity wishes to provide about the proposed +bonus issue**

For any further information, please refer to the Prospectus released to ASX on 26 October 2021. The above timetable is indicative only and subject to change. The Company reserves the right to amend any or all of these dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The commencement of quotation of the Bonus Options is subject to confirmation from ASX.