

23 January 2024

Results of General Meeting

Melodiol Global Health Limited (ASX:ME1) ('Melodiol' or 'the Company') held a General Meeting of Members by virtual meeting facility today.

All resolutions were determined by a poll.

The outcome of each resolution put to shareholders at the General Meeting is set out in the Annexure which accompanies this release.

-Ends-

Authority and Contact Details

This announcement has been authorised for release by the Company Secretary of Melodiol Global Health Limited.

For further information, please contact:

Investor Enquiries

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About Melodiol

Melodiol Global Health Limited (ASX:ME1) brings the best of cannabis and other plant-based products to better the lives of people and animals. Melodiol strives for the highest quality in its products. It develops cannabis, hemp-derived and other plant based therapeutic, nutraceutical, and lifestyle products with wide consumer reach.

To learn more please visit: <https://melodiolglobalhealth.com/>

Melodiol offices:

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Disclosure of Proxy Votes

Melodiol Global Health Limited

General Meeting

Tuesday, 23 January 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 APPROVAL TO ISSUE OCTOBER PLACEMENT OPTIONS TO OCTOBER PARTICIPANTS	P	593,240,560	349,619,095 58.93%	228,895,985 38.58%	2,161,902	14,725,480 2.48%	364,484,035 61.42%	228,921,035 38.58%	2,161,902	Passed
2 RATIFICATION OF PRIOR ISSUE OF SHARES TO SIX DEGREES RELATIONS PTY LTD	P	590,997,239	428,471,502 72.50%	148,240,979 25.08%	4,405,223	14,284,758 2.42%	442,895,720 74.92%	148,266,029 25.08%	4,405,223	Passed
3 RATIFICATION OF PRIOR ISSUE OF SHARES TO 10 BAY STREET CAPITAL INVESTMENTS PTY LTD	P	561,342,940	428,422,033 76.32%	117,989,260 21.02%	3,867,277	14,931,647 2.66%	443,493,140 78.98%	118,014,310 21.02%	3,867,277	Passed
4 RATIFICATION OF PRIOR ISSUE OF SHARES TO NANDIL PTY LIMITED	P	561,430,940	428,464,682 76.32%	117,981,400 21.01%	3,779,277	14,984,858 2.67%	443,589,000 78.99%	118,006,450 21.01%	3,779,277	Passed
5 APPROVAL TO ISSUE OPTIONS TO SIX DEGREES RELATIONS PTY LTD	P	561,599,594	428,131,040 76.23%	118,524,407 21.10%	3,610,623	14,944,147 2.66%	443,214,647 78.90%	118,549,457 21.10%	3,610,623	Passed
6 APPROVAL TO ISSUE OPTIONS TO 10 BAY STREET CAPITAL INVESTMENTS PTY LTD	P	556,599,594	423,073,687 76.01%	118,581,760 21.30%	8,610,623	14,944,147 2.68%	438,157,294 78.70%	118,606,810 21.30%	8,610,623	Passed
7 APPROVAL TO ISSUE OPTIONS TO NANDIL PTY LIMITED	P	561,448,483	428,026,040 76.24%	118,478,296 21.10%	3,761,734	14,944,147 2.66%	443,109,647 78.90%	118,503,346 21.10%	3,761,734	Passed
8 APPROVAL TO ISSUE SECURITIES TO EVERBLU CAPITAL CORPORATE PTY LTD	P	561,803,821	349,460,958 62.20%	204,822,711 36.46%	3,406,396	7,520,152 1.34%	357,120,570 63.55%	204,847,761 36.45%	3,406,396	Passed



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			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 RATIFICATION OF PRIOR ISSUE OF SHARES TO GBA CAPITAL PTY LTD	P	561,420,567	357,905,101 63.75%	195,918,625 34.90%	3,789,650	7,596,841 1.35%	365,641,402 65.11%	195,943,675 34.89%	3,789,650	Passed
10 RATIFICATION OF PRIOR ISSUE OF LOAN CONVERSION SHARES TO NANDIL PTY LIMITED	P	561,427,567	435,816,319 77.63%	118,014,407 21.02%	3,782,650	7,596,841 1.35%	443,552,620 78.98%	118,039,457 21.02%	3,782,650	Passed
11 RATIFICATION OF PRIOR ISSUE OF EXTENSION SHARES TO REMAINING LENDERS	P	561,401,938	444,872,336 79.24%	108,747,978 19.37%	3,808,279	7,781,624 1.39%	452,793,420 80.63%	108,773,028 19.37%	3,808,279	Passed
12 APPROVAL TO ISSUE EXTENSION OPTIONS TO REMAINING LENDERS	P	554,796,564	437,902,040 78.93%	109,121,605 19.67%	10,413,653	7,772,919 1.40%	445,814,419 80.33%	109,146,655 19.67%	10,413,653	Passed
13 RATIFICATION OF PRIOR ISSUE OF FACILITATION SHARES TO BRIANT NOMINEES PTY LTD	P	592,781,483	429,483,173 72.45%	155,478,158 26.23%	2,620,979	7,820,152 1.32%	437,442,785 73.77%	155,503,208 26.23%	2,620,979	Passed
14 RATIFICATION OF PRIOR ISSUE OF FACILITATION SHARES TO CPS CAPITAL GROUP PTY LTD	P	562,514,238	445,684,769 79.23%	109,047,528 19.39%	2,695,979	7,781,941 1.38%	453,606,170 80.62%	109,072,578 19.38%	2,695,979	Passed
15 RATIFICATION OF PRIOR ISSUE OF T1 COMPENSATION SHARES TO REMAINING LENDERS	P	562,944,265	368,286,301 65.42%	186,876,023 33.20%	2,265,952	7,781,941 1.38%	376,207,702 66.81%	186,901,073 33.19%	2,265,952	Passed
16 APPROVAL TO ISSUE T1 COMPENSATION OPTIONS TO REMAINING LENDERS	P	561,870,492	444,811,746 79.17%	109,175,805 19.43%	3,339,725	7,882,941 1.40%	452,834,147 80.57%	109,200,855 19.43%	3,339,725	Passed
17 APPROVAL TO ISSUE T2 COMPENSATION SECURITIES TO REMAINING LENDERS	P	561,869,742	444,951,535 79.19%	108,997,805 19.40%	3,340,475	7,920,402 1.41%	453,011,397 80.60%	109,022,855 19.40%	3,340,475	Passed
18 RATIFICATION OF PRIOR ISSUE OF INTEREST SHARES TO SBC GLOBAL INVESTMENT FUND	P	555,329,982	438,449,636 78.95%	109,099,155 19.65%	9,880,235	7,781,191 1.40%	446,370,287 80.36%	109,124,205 19.64%	9,880,235	Passed
19 RATIFICATION OF PRIOR ISSUE OF STANDSTILL SHARES TO SBC GLOBAL INVESTMENT FUND	P	555,324,982	438,353,425 78.94%	109,152,155 19.66%	9,885,235	7,819,402 1.41%	446,312,287 80.35%	109,177,205 19.65%	9,885,235	Passed
20 APPROVAL TO ISSUE FUTURE PLACEMENT SHARES TO UNRELATED PARTICIPANTS	P	554,844,286	343,291,255 61.87%	203,670,840 36.71%	10,365,931	7,882,191 1.42%	351,312,906 63.30%	203,695,890 36.70%	10,365,931	Passed
21 APPROVAL TO ISSUE INTEREST SHARES TO LA PLATA LLC	P	561,659,637	435,358,106 77.51%	118,408,590 21.08%	3,550,580	7,892,941 1.41%	443,390,507 78.92%	118,433,640 21.08%	3,550,580	Passed



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			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
22 APPROVAL TO ISSUE NOVEMBER PRINCIPAL REPAYMENT SHARES TO LA PLATA LLC	P	561,665,915	435,630,106 77.56%	118,153,618 21.04%	3,544,302	7,882,191 1.40%	443,651,757 78.97%	118,178,668 21.03%	3,544,302	Passed
23 APPROVAL TO ISSUE DECEMBER PRINCIPAL REPAYMENT SHARES TO LA PLATA LLC	P	561,557,887	435,720,106 77.59%	117,955,590 21.01%	3,652,330	7,882,191 1.40%	443,741,757 79.00%	117,980,640 21.00%	3,652,330	Passed
24 APPROVAL TO ISSUE JANUARY PRINCIPAL REPAYMENT SHARES TO LA PLATA LLC	P	561,671,544	435,717,735 77.58%	118,071,618 21.02%	3,538,673	7,882,191 1.40%	443,739,386 78.98%	118,096,668 21.02%	3,538,673	Passed
25 APPROVAL TO ISSUE FEBRUARY PRINCIPAL REPAYMENT SHARES TO LA PLATA LLC	P	561,691,544	435,625,735 77.56%	118,183,618 21.04%	3,518,673	7,882,191 1.40%	443,647,386 78.96%	118,208,668 21.04%	3,518,673	Passed
26 APPROVAL TO ISSUE MODIFICATION FEE SHARES TO LA PLATA LLC	P	561,685,915	435,602,606 77.55%	118,282,118 21.06%	3,524,302	7,801,191 1.39%	443,543,257 78.94%	118,307,168 21.06%	3,524,302	Passed
27 APPROVAL TO ISSUE LEGAL FEE SHARES TO LA PLATA LLC	P	561,674,104	435,839,817 77.60%	117,931,346 21.00%	3,536,113	7,902,941 1.41%	443,882,218 79.01%	117,956,396 20.99%	3,536,113	Passed
28 APPROVAL TO ISSUE SHARES TO EVERBLU CAPITAL CORPORATE PTY LTD – DEBT CONVERSION AND OCTOBER PLACEMENT	P	563,021,855	350,914,643 62.33%	204,229,173 36.27%	2,188,362	7,878,039 1.40%	358,932,142 63.73%	204,254,223 36.27%	2,188,362	Passed
29 APPROVAL TO ISSUE OPTIONS TO EVERBLU CAPITAL CORPORATE PTY LTD – DEBT CONVERSION AND OCTOBER PLACEMENT	P	563,031,616	350,628,290 62.28%	204,545,287 36.33%	2,178,601	7,858,039 1.40%	358,625,789 63.68%	204,570,337 36.32%	2,178,601	Passed
30 APPROVAL TO ISSUE SECURITIES TO EVERBLU CAPITAL CORPORATE PTY LTD – EXTENSION AND LA PLATA TRANSACTION STRUCTURING	P	563,031,616	350,606,040 62.27%	204,547,537 36.33%	2,178,601	7,878,039 1.40%	358,623,539 63.68%	204,572,587 36.32%	2,178,601	Passed
31 APPROVAL TO ISSUE SHARES TO NANDIL PTY LIMITED	P	554,631,910	428,102,157 77.19%	118,515,302 21.37%	10,578,307	8,014,451 1.45%	436,256,068 78.63%	118,540,352 21.37%	10,578,307	Passed
32 APPROVAL TO ISSUE OPTIONS TO WILLIAM LAY	P	542,243,727	362,671,394 66.88%	171,910,916 31.70%	10,658,735	7,661,417 1.41%	370,472,271 68.30%	171,935,966 31.70%	10,658,735	Passed
33 CONSOLIDATION OF CAPITAL	P	564,332,794	361,510,681 64.06%	189,936,246 33.66%	877,423	12,885,867 2.28%	374,536,008 66.35%	189,961,296 33.65%	877,423	Passed

