



## Announcement Summary

**Entity name**

MELODIOL GLOBAL HEALTH LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

6/11/2023

**The Proposed issue is:** A non pro rata offer of securities under a disclosure document or product disclosure statement (PDS)**Total number of +securities proposed to be issued for a non pro rata offer of securities under a disclosure document or product disclosure statement (PDS)**

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	ME1OPT57 Unquoted Options (\$0.022, expiring 4 years from the date of issue)	10654042
ME1	ORDINARY FULLY PAID	10000
ME1OD	OPTION EXPIRING 31-JAN-2027	296538197
ME1O	OPTION EXPIRING 02-NOV-2024	334890378

**Closing date for receipt of acceptances**

13/11/2023

**Proposed +issue date**

15/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

89609406911

**1.3 ASX issuer code**

ME1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/11/2023

**1.6 The Proposed issue is:**

A non-+pro rata offer of +securities under a +disclosure document or +PDS



Part 5 - Details of proposed non-pro rata offer under a disclosure document or PDS

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Part 5A - Conditions

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**5A.1 Do any external approvals need to be obtained or other conditions satisfied before the non-pro rata offer of +securities under a +disclosure document or + PDS can proceed on an unconditional basis?**

No

Part 5B - Offer details

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**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

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**ASX +security code and description**

ME1OD : OPTION EXPIRING 31-JAN-2027

**The number of +securities to be offered under the +disclosure document or +PDS**

296,538,197

**Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

No

**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

No

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

Yes

**Is the maximum acceptance unit based or dollar based?**

Unit based



**Please enter the maximum acceptance value**

296,538,197

**Offer price details**

**Has the offer price been determined?**

No

**How and when will the offer price be determined?**

Securities are being issued for nil cash consideration, free-attaching to certain prior issues of Shares, as set out in the Prospectus.

**Will the offer price be determined by way of a bookbuild?**

No

**Oversubscription & Scale back details**

**Will the entity be entitled to accept over-subscriptions?**

No

**Will a scale back be applied if the offer is over-subscribed?**

No

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

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Details of +securities proposed to be issued

**ASX +security code and description**

ME10 : OPTION EXPIRING 02-NOV-2024

**The number of +securities to be offered under the +disclosure document or +PDS**

334,890,378

**Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

No



**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

No

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

Yes

**Is the maximum acceptance unit based or dollar based?**

Unit based

**Please enter the maximum acceptance value**

334,890,378

#### Offer price details

**Has the offer price been determined?**

No

**How and when will the offer price be determined?**

Securities are being issued for nil cash consideration, free-attaching to certain prior issues of Shares, as set out in the Prospectus.

**Will the offer price be determined by way of a bookbuild?**

No

#### Oversubscription & Scale back details

**Will the entity be entitled to accept over-subscriptions?**

No

**Will a scale back be applied if the offer is over-subscribed?**

No

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No



Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**  
 No

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**  
 No

**ASX +security code**

New class-code to be confirmed

**+Security description**

ME1OPT57 Unquoted Options (\$0.022, expiring 4 years from the date of issue)

**+Security type**

Options

**The number of +securities to be offered under the +disclosure document or +PDS**

10,654,042

**Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

No

**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

No

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

Yes

**Is the maximum acceptance unit based or dollar based?**

Unit based

**Please enter the maximum acceptance value**

10,654,042

**Offer price details**

**Has the offer price been determined?**

No

**How and when will the offer price be determined?**

Securities are being issued for nil cash consideration, free-attaching to certain prior issues of Shares, as set out in the Prospectus.

**Will the offer price be determined by way of a bookbuild?**

No



### Oversubscription & Scale back details

Will the entity be entitled to accept over-subscriptions?

No

Will a scale back be applied if the offer is over-subscribed?

No

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

### Options details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0220	15/11/2027

Details of the type of +security that will be issued if the option is exercised

ME1 : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:ME1)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02733172-6A1177762?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02733172-6A1177762?access_token=83ff96335c2d45a094df02a206a39ff4) - refer to Section 4.1.

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

### Details of +securities proposed to be issued

ASX +security code and description

ME1 : ORDINARY FULLY PAID

The number of +securities to be offered under the +disclosure document or +PDS

10,000

Will the offer be conditional on applications for a minimum number of



**+securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

No

**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

No

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

No

#### **Offer price details**

**Has the offer price been determined?**

Yes

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 0.00400

#### **Oversubscription & Scale back details**

**Will the entity be entitled to accept over-subscriptions?**

No

**Will a scale back be applied if the offer is over-subscribed?**

No

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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#### Part 5C - Timetable

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##### **5C.1 Lodgement date of +disclosure document or +PDS with ASIC**

31/10/2023

##### **5C.2 Date when +disclosure document or +PDS and acceptance forms will be made available to investors**

1/11/2023





**5C.3 Offer open date**

1/11/2023

**5C.4 Closing date for receipt of acceptances**

13/11/2023

**5C.6 Proposed +issue date**

15/11/2023

Part 5D - Listing Rule requirements

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**5D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

No

**5D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5D.1b ( i ) How many +securities are proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

10,000 Shares under the Cleansing Offer

**5D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

**5D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

Yes

Part 5E - Fees and expenses

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**5E.1 Will there be a lead manager or broker to the proposed offer?**

No

**5E.2 Is the proposed offer to be underwritten?**

No

**5E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No

**5E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Refer to Section 6.7 of the Prospectus released on the Company's ASX announcements platform on 31 October 2023.



## Part 5F - Further Information

### 5F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

No material cash will be raised by the proposed issues.

### 5F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?

No

### 5F.2 Please explain the entity's allocation policy for the offer, including whether or not acceptances from existing +security holders will be given priority

Securities are only being offered to the recipients noted in the Prospectus and Supplementary Prospectus (released 6 November 2023).

### 5F.3 URL on the entity's website where investors can download the +disclosure document or +PDS

<https://www.melodiologlobalhealth.com/investors/prospectus>

### 5F.4 Any other information the entity wishes to provide about the proposed offer

The securities the subject of this Appendix 3B are those the subject of the ME1OD Options Offer, ME1O Options Offer, Unquoted Options Offer and Cleansing Offer under the Prospectus and Supplementary Prospectus released on the Company's ASX announcements platform on 31 October 2023 and 6 November 2023, respectively.

The ME1OD Options the subject of the ME1OD Options Offer were disclosed in three Appendix 3Bs dated 19 May 2023 as follows:

- \* 176,155,738 free-attaching to Shares issued under the May Placement (the remaining 28,762,295 Options are no longer due to be issued - refer to ASX announcement dated 23 October 2023);
- \* 80,901,639 free-attaching to Shares issued in consideration for extension to Secured Loans; and
- \* 39,480,820 free-attaching to Shares issued for debt to equity conversions on the same terms as the May Placement.

The ME1O Options the subject of the ME1O Options Offer were disclosed in an Appendix 3B dated 8 August 2023.

The ME1OPT57 Options the subject of the Unquoted Options Offer were disclosed in an Appendix 3B dated 14 June 2023.

The Shares the subject of the Placement Offer have not previously been disclosed in an Appendix 3B.

The purpose of this Appendix 3B is to amend disclosure to note the offer of these securities under a disclosure document, and to satisfy the requirement to apply for official quotation of the securities to be quoted, within 7 days of lodgement of the Prospectus, as required by the Corporations Act.