



Announcement Summary

Entity name

CRESO PHARMA LIMITED

Date of this announcement

Tuesday August 31, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options (\$0.15, 1 August 2024)	12,000,000	31/08/2021
New class - code to be confirmed	Unlisted Options (\$0.18, 1 August 2024)	12,000,000	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRESO PHARMA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

89609406911

1.3 ASX issuer code

CPH

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

The options were agreed to be issued and issued on the same date, being 31 August 2021.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options (\$0.15, 1 August 2024)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02415212-6A1048020?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

1/8/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CPH Ordinary Shares (ASX Code: CPH).

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 12,000,000 options to the nominees of Odeon Capital Group LLC (being the nominee of EAS Advisors LLC) as part consideration for advisory services.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

These options were agreed to be issued and issued on the same date, being 31 August 2021. For further details, please refer to the ASX release dated 31 August 2021.

Issue details

Number of +securities

12,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 12,000,000 options to the nominees of Odeon Capital Group LLC (being the nominee of EAS Advisors LLC) as part consideration for advisory services.

Purpose of the issue

To pay for services rendered

Additional Details

N/A

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options (\$0.18, 1 August 2024)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02415212-6A1048020?access_token=8.3ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.18000000	1/8/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CPH Ordinary Shares (ASX Code: CPH).

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These options were agreed to be issued and issued on the same date, being 31 August 2021. For further details, please refer to the ASX release dated 31 August 2021.

Issue details

Number of +securities

12,000,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Issue of 12,000,000 options to the nominee of Odeon Capital Group LLC as part consideration for advisory services.

Purpose of the issue

To pay for services rendered

Additional Details

N/A





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPHOA : OPTION EXPIRING 22-JAN-2023	69,648,930
CPH : ORDINARY FULLY PAID	1,196,563,982

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPHAY : OPTION EXPIRING 02-JUN-2023 EX 17C	27,764,706
CPHAAA : OPTION EXPIRING 02-JUN-2023 EX 20C	8,000,000
CPHAZ : OPTION EXPIRING 02-JUN-2023 EX 25C	4,000,000
CPHAQ : OPTION EXPIRING 15-SEP-2022 EX 80C	300,000
CPHAAB : OPTION EXPIRING 25-JUN-2023 EX 13.86C	5,752,688
CPHAS : OPTION EXPIRING 12-FEB-2023 EX 40C	6,847,725
CPHAT : OPTION EXPIRING 12-FEB-2023 EX 35C	2,128,387
CPHAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	200,000
CPHAM : PERFORMANCE RIGHTS	1,798,000
CPHAAC : OPTION EXPIRING 11-JAN-2023 EX \$0.235	8,000,000
CPHAAD : OPTION EXPIRING 11-JAN-2023 EX \$0.27	8,000,000
CPHAAE : OPTION EXPIRING 11-JAN-2023 EX \$0.30	8,000,000



CPHAAF : OPTION EXPIRING 11-JAN-2023 EX \$0.40	2,800,000
CPHAAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20	833,333
CPHAAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039	30,000,000
CPHAU : OPTION EXPIRING 01-MAR-2023 EX 25C	250,000
CPHAV : OPTION EXPIRING 10-MAR-2024 EX 8C	1,000,000
CPHAW : OPTION EXPIRING 10-MAR-2024 EX 16C	1,000,000
CPHAX : OPTION EXPIRING 10-MAR-2024 EX 20C	500,000
CPHAAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38	12,000,000
CPHAAJ : PERFORMANCE SHARES	17,551,077
New class - code to be confirmed : Unlisted Options (\$0.15, 1 August 2024)	12,000,000
New class - code to be confirmed : Unlisted Options (\$0.18, 1 August 2024)	12,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

24,000,000 options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No