



Announcement Summary

Entity name

MELODIOL GLOBAL HEALTH LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 27, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ME1	ORDINARY FULLY PAID	91,126,313	27/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89609406911

1.3 ASX issuer code

ME1

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Feb-2024 11:19	New - Proposed issue of securities - ME1	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ME1 : ORDINARY FULLY PAID

Issue date

27/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

91,126,313

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01019000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ME1OE : OPTION EXPIRING 13-NOV-2028	9,234,908
ME1 : ORDINARY FULLY PAID	372,996,083
ME1O : OPTION EXPIRING 02-NOV-2024	38,981,457
ME1OD : OPTION EXPIRING 31-JAN-2027	66,523,452

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ME1AAN : OPTION EXPIRING 06-SEP-2024 EX \$5.00	500,000
ME1AAO : PERFORMANCE RIGHTS	4,200,000
ME1AAL : OPTION EXPIRING 01-AUG-2024 EX \$3.60	600,000
ME1AAK : OPTION EXPIRING 01-AUG-2024 EX \$3.00	600,000
ME1AAM : OPTION EXPIRING 06-SEP-2024 EX \$3.60	500,000
ME1AAH : OPTION EXPIRING 23-DEC-2025 EX \$0.78	1,500,000
ME1AAI : OPTION EXPIRING 14-JUL-2024 EX \$7.60	600,000
ME1AAP : OPTION EXPIRING 25-OCT-2024 EX \$2.75	50,000
ME1ABB : OPTION EXPIRING 24-AUG-2024 EX \$0.60	12,953,911
ME1AAR : PERFORMANCE SHARES	300,000
ME1ABF : OPTION EXPIRING 16-NOV-2027 EX \$0.44	532,700



ME1ABA : OPTION EXPIRING 08-JUN-2024 EX \$7.60	1,399,916
ME1ABE : OPTION EXPIRING 30-NOV-2024 EX \$0.80	150,000
ME1ABC : OPTION EXPIRING 10-OCT-2024 EX \$0.80	100,000
ME1AAS : CONVERTIBLE NOTES	25,998
ME1AAT : OPTION EXPIRING 12-JUN-2024 EX \$2.80	5,797,079
ME1AAV : OPTION EXPIRING 28-JUN-2024 EX \$8.00	31,312
ME1AAW : OPTION EXPIRING 28-JUN-2024 EX \$26.80	31,312
ME1AAX : OPTION EXPIRING 28-JUN-2024 EX \$40.00	31,312
ME1AAZ : OPTION EXPIRING 28-JUN-2024 EX \$53.00	31,312
ME1AAZ : OPTION EXPIRING 28-JUN-2025 EX \$0.40	82,413