## **Announcement Summary**

## **Entity name**

MELODIOL GLOBAL HEALTH LIMITED

## **Announcement Type**

New announcement

## Date of this announcement

22/12/2023

## The Proposed issue is:

## Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
ME1	ORDINARY FULLY PAID	120,000,000
ME1OE	OPTION EXPIRING 13-NOV-2028	120,000,000

## Proposed +issue date

30/1/2024

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

### 1.1 Name of +Entity

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

## 1.2 Registered Number Type

**Registration Number** 

ABN

89609406911

1.3 ASX issuer code

ME1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/12/2023

1.6 The Proposed issue is:

A placement or other type of issue

# Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis? 

✓ Yes

7A.1a Conditions

Approval/Condition

Date for determination

Is the date estimated or actual?

\*\* Approval received/condition met?

+Security holder approval

23/1/2024

Actual

No

#### Comments

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

© Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ Yes

Details of +securities proposed to be issued

ASX +security code and description

ME1: ORDINARY FULLY PAID

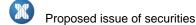
Number of +securities proposed to be issued

120,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

☑ No



#### Please describe the consideration being provided for the +securities

Refer Resolution 30 in the Notice of Meeting lodged today.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities 120,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Attaching +Security

Attaching +Security - Existing class (additional +securities in a class that is already quoted or recorded by ASX)

Details of attaching +securities proposed to be issued

ASX +security code and description

ME10E: OPTION EXPIRING 13-NOV-2028

Number of +securities proposed to be issued

120,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?  $\ensuremath{\mathfrak{C}}$  No

Please describe the consideration being provided for the +securities

Attaching Options. Refer Resolution 30 in the Notice of Meeting lodged today

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities 60,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Proposed issue of securities
C - Timetable
C.1 Proposed +issue date 0/1/2024
0 - Listing Rule requirements
D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1? % Yes
D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1 3/1/2024
D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?  Yes
D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?  No
D.4 Will any of the +securities to be issued be subject to +voluntary escrow?  No
E - Fees and expenses
E.1 Will there be a lead manager or broker to the proposed issue?
E.2 Is the proposed issue to be underwritten?

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

### Part 7F - Further Information

## 7F.01 The purpose(s) for which the entity is issuing the securities

Refer Resolution 30 in the Notice of Meeting lodged today

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? 
⊗ No

7F.2 Any other information the entity wishes to provide about the proposed issue

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☑ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)