



## **ASX Announcement**

21 December 2017

Attn: Manager of ASX Announcements  
Australian Securities Exchange  
Level 40 Central Park  
152-158 St George's Terrace  
Perth WA 6000

### **Closure of Share Purchase Plan**

Creso Pharma Limited (ASX: CPH or "the Company") advises that it has issued 326,358 fully paid ordinary shares under its Share Purchase Plan ("SPP") announced to the market on 28<sup>th</sup> November 2017, which closed on Tuesday, 19<sup>th</sup> December 2017.

Creso offered eligible shareholders the opportunity to subscribe for new shares up to a maximum value of \$15,000 per eligible shareholder. The SPP was underwritten to \$2,000,000 by Energy Capital Partners Pty Ltd who are acting as Underwriter to the offer.

At closing time for the SPP (5pm AEST on 19<sup>th</sup> December 2017) the Company received valid applications representing approximately \$358,994 in subscriptions. The Company appreciates the support of its shareholders.

Holding statements for shares issued under the SPP will be dispatched on or around 22<sup>nd</sup> December 2017. Normal trading of shares issued under the SPP is expected to commence on 22<sup>nd</sup> December 2017.

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#### **Investor Enquiries:**

Gabriella Hold  
Media + Capital Partners  
M: 0411 364 382  
E: [gabriella.hold@mcpartners.com.au](mailto:gabriella.hold@mcpartners.com.au)

#### **Media Enquiries:**

Susannah Binsted  
Media + Capital Partners  
M: 0448 895 553  
E: [susannah.binsted@mcpartners.com.au](mailto:susannah.binsted@mcpartners.com.au)

#### **Corporate Queries:**

EverBlu Capital  
Level 39, Aurora Place  
88 Phillip Street, Sydney, NSW 2000  
E: [info@everblucapital.com](mailto:info@everblucapital.com)  
P: +61 2 8249 0000