



## Announcement Summary

**Entity name**

MELODIOL GLOBAL HEALTH LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 19, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
ME1AAO	PERFORMANCE RIGHTS	7,500,000	Expiry of option or other convertible security without exercise or conversion	17/01/2024
ME1ABD	OPTION EXPIRING 17-JAN-2024 EX \$0.20	10,000,000	Expiry of option or other convertible security without exercise or conversion	17/01/2024
ME1AAU	OPTION EXPIRING 17-JAN-2024 EX \$0.09	10,000,000	Expiry of option or other convertible security without exercise or conversion	17/01/2024

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

89609406911

### 1.3 ASX issuer code

ME1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

ME1AAU : OPTION EXPIRING 17-JAN-2024 EX \$0.09

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

10,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

17/1/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

ME1ABD : OPTION EXPIRING 17-JAN-2024 EX \$0.20

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

10,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

17/1/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

ME1AAO : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

7,500,000



**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

17/1/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ME1OE : OPTION EXPIRING 13-NOV-2028	184,867,992
ME1 : ORDINARY FULLY PAID	4,916,618,491
ME1O : OPTION EXPIRING 02-NOV-2024	779,831,941
ME1OD : OPTION EXPIRING 31-JAN-2027	1,330,481,743

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ME1AAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25	10,000,000
ME1AAO : PERFORMANCE RIGHTS	99,000,000
ME1AAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18	12,000,000
ME1AAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15	12,000,000
ME1AAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18	10,000,000
ME1AAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039	30,000,000
ME1AAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38	12,000,000
ME1AAP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375	1,000,000
ME1ABB : OPTION EXPIRING 24-AUG-2024 EX \$0.03	259,078,614
ME1AAR : PERFORMANCE SHARES	6,000,000
ME1ABF : OPTION EXPIRING 16-NOV-2027 EX \$0.022	10,654,042



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ME1ABA : OPTION EXPIRING 08-JUN-2024 EX \$0.38	27,999,934
ME1ABE : OPTION EXPIRING 30-NOV-2024 EX \$0.04	3,000,000
ME1ABC : OPTION EXPIRING 10-OCT-2024 EX \$0.04	2,000,000
ME1ABD : OPTION EXPIRING 17-JAN-2024 EX \$0.20	0
ME1AAU : OPTION EXPIRING 17-JAN-2024 EX \$0.09	0
ME1AAS : CONVERTIBLE NOTES	519,981
ME1AAT : OPTION EXPIRING 12-JUN-2024 EX \$0.14	115,942,064
ME1AAV : OPTION EXPIRING 28-JUN-2024 EX \$0.40	626,250
ME1AAW : OPTION EXPIRING 28-JUN-2024 EX \$1.34	626,250
ME1AAX : OPTION EXPIRING 28-JUN-2024 EX \$2.00	626,250
ME1AAZ : OPTION EXPIRING 28-JUN-2024 EX \$2.65	626,250
ME1AAZ : OPTION EXPIRING 28-JUN-2025 EX \$0.02	1,648,263

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.